

## CLIENT



## OVERVIEW

Chesapeake Employers' Insurance Company was taking on more non-traditional assets, and their investment accounting system couldn't efficiently accommodate the new regulatory complexities. Manual data inputs were taking up too much of Chesapeake's time, and inflexible data extraction caused daily frustrations. They began an RFP process to find a solution that could solve these challenges with minimal team disruption.

Clearwater's automated daily reconciliation reduces Chesapeake's close-time by eight business days and enables deeper data analysis. Clearwater's custom reporting functionality streamlines Chesapeake's board reporting and general ledger process for a significant time-savings across the team. And with Clearwater's seamless adaptability, Chesapeake can confidently incorporate complex investment initiatives.

## INSURER PROFILE

### INDUSTRY

- Workers' Compensation

### PORTFOLIO

- \$2 billion +
- Securities, limited partnerships, CLOs, and more

TO LEARN MORE, PLEASE CONTACT US AT  
**208-918-2252 OR [SALES@CLEARWATERANALYTICS.COM](mailto:SALES@CLEARWATERANALYTICS.COM)**

## REASONS FOR CHOOSING CLEARWATER

- Ability to easily handle complex regulatory needs for non-traditional assets
- Insurance-oriented functionality development and industry expertise
- Timely data and reporting for faster period-end closes
- Ease of implementation and best-in-class client services team

“Clearwater delivers the partnership we were looking for. We're very impressed with Clearwater's extremely knowledgeable team; they've even educated us on complex asset classes' statutory reporting. We had high expectations of Clearwater because of their reputation as an industry leader. From implementation onwards they've exceeded our expectations, especially with their forward-thinking dedication to the insurance industry.”

**Frank Linardi**

*CFO, Chesapeake Employers' Insurance*



Clearwater Reduced Monthly  
Close-Time by 8 Business Days