

CLIENT

CATALINA HOLDINGS (BERMUDA) LTD

OVERVIEW

Catalina Holdings, a Bermuda-based insurance and reinsurance company that acquires companies worldwide, wanted to streamline their acquisitions process across their global offices. They needed an integrated system that could manage complex portfolios on a single consolidated platform.

Clearwater's daily reconciliation and flexible reporting in multiple accounting bases enables Catalina to get the data they need to standardize their investment accounting for new acquisitions. Catalina utilizes Clearwater's web-based platform across their global offices for a streamlined and integrated investment accounting process and faster month-end close. Clearwater's best-in-class client services team provides unlimited support and industry updates on NAIC regulations, Solvency II reporting, BMA requirements, and more for full multinational regulatory support.

INSURER PROFILE

INDUSTRY

- P&C

PORTFOLIO

- \$1.8 billion +
- Equities, corporate bonds, agency discount bonds, money market funds, and more

REASONS FOR CHOOSING CLEARWATER

- ✓ Daily reconciliation and data aggregation for faster month-end close
- ✓ Multinational regulatory knowledge and multi-bases asset class support for smooth acquisitions worldwide
- ✓ Best-in-class client services team offering unlimited support and industry updates
- ✓ Web-based platform with easy access from global offices to implement new lines of business easily and quickly

“We acquire firms worldwide, all of them utilizing diverse systems and processes for investment accounting and reporting. We rely on Clearwater to standardize this process in a way that is scalable so we can continue to acquire and reduce the challenges of integrating acquisitions.”

Campbell McBeath
Treasurer, Catalina Holdings



Integrated Multinational Regulatory
Reporting for Worldwide Offices

TO LEARN MORE, PLEASE CONTACT US AT
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